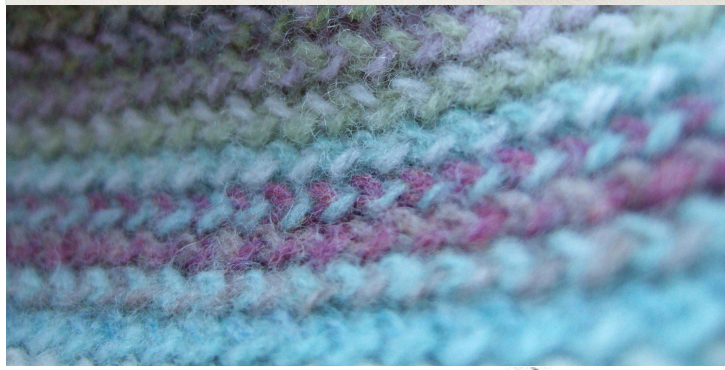


PAKISTAN WOOL



**TRADE DEVELOPMENT AUTHORITY
OF PAKISTAN**





TDAP INTRODUCTION

Trade Development Authority of Pakistan is the premier trade promotion mandated to develop and promote product and services of the country in the international markets.

TDAP implements policies and directives of Federal Government and its Board of Director for enhancing, promoting and facilitating trade.

TDAP supports and facilitates businesses through latest information and capacity building initiatives to enhance and improve their leverage in international trade.

To achieve its objectives, TDAP organizes as well as participates in local and international trade fairs, country specific exhibitions, trade delegations, conducts seminars, and organizes contacts and information exchange events both physically as well on digital platform.

This publication is the part of efforts of TDAP to share details and showcase Pakistan's products and services in international markets.

PRODUCT PROFILE + HS CODE:

Wool is the most commonly used natural protein fiber in textile industry. The product portfolio of wool is much diversified as wool can be used as a part in many textile products as intermediaries, finished textiles, knitwear, blankets, carpets and an emerging presence in technical textiles. Wool is very important for the reason that it can be used separately and as well as it enhances the unique properties of any other fiber e.g. cotton or any other natural and manmade fibers when blended with it.

PRODUCTION AREAS IN PAKISTAN:

Balochistan, Bahawalpur, tribal areas and Cholistan are the main wool producing region of Pakistan. The wool produced by this region is of carpet grade wool. KPK produces fine quality wool which is used for shawl, handicraft and cottage industry.

Source: Akram, S. Butt, I.A., & Shabbir, M. (2016). Wool Sector Analysis for Pakistan. *Advances in Social Sciences Research Journal*, 3(8) 22- 32



VARIETIES:

Wool is categorized on the basis of strength, micron, position of break, vegetable matter, color or type on animal like lamb's wool or cashmere. Generally, wool has four types that is it can course, long & coarse, medium and fine.

USAGES:

Wool is used in clothing (wool insulated outer wear, active wear, tweed, blazer, velour, superior / donigal / honey shirting, byla & byma for light winter wear, shawls, services dress cloth), firefighting, blankets, carpets, curtains, upholstery/soft furnishing, bedding, insulation. Even the by-product, lanolin, has a myriad of uses from adhesive tape to auto lubrication as well as cosmetics and shampoos.

REGISTRATION AGENCIES:

The International Wool Textile Organization is the global authority for standards in the wool textile industry. There is no formal wool association registered with DGTO in Pakistan.

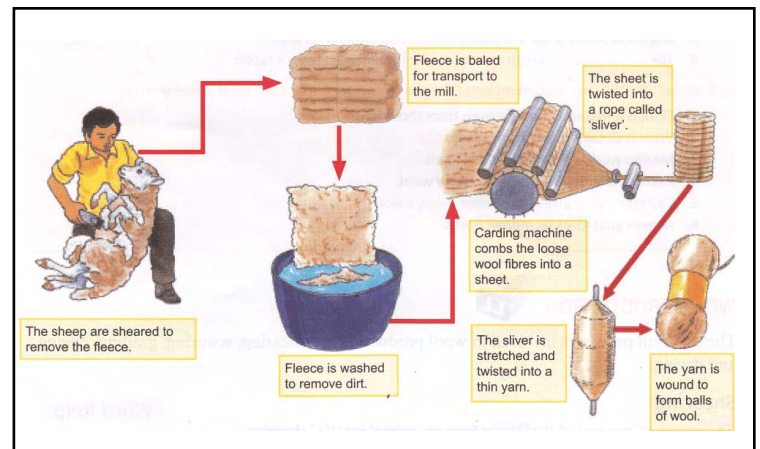
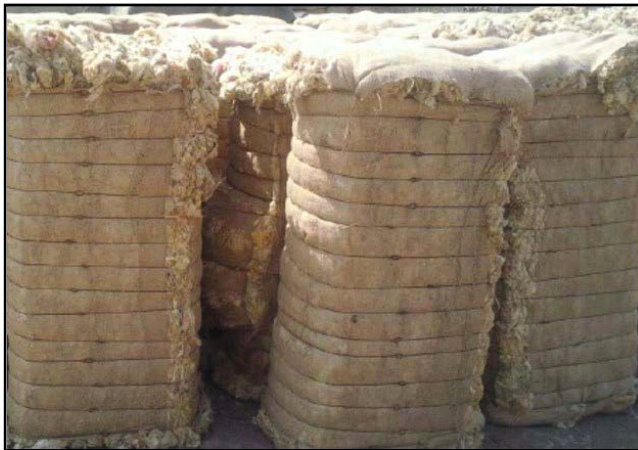
TESTING / CERTIFICATIONS:

Aside from various types of animals and breeds, several things determine the quality of wool and hair. Wool and hair are both graded on their properties such as strength, staple length (length of the fiber), and fineness (diameter measured in microns), as well as consistency and defects.

International Wool Textile Organization (IWTO) maintains the global standards for wool testing and arbitration. These are published in the IWTO Red Book, White Book, and Blue Book.

PACKAGING & STORAGE

Wool is packaged in **bales wrapped in jute, sisal or plastic** and is held together with steel strapping and/or wires.



TOP IMPORTING COUNTRIES:

Source: Trade Map

Importers	Imported value in 2016	Imported value in 2017	Imported value in 2018	Imported value in 2019	Imported value in 2020
World	12030126	12610159	14245258	12287461	8388166
China	3146254	3632003	4197746	3223409	2289989
Italy	1416006	1533951	1774597	1570028	978280
Germany	732299	742621	744454	657789	469325
Hong Kong, China	495325	453520	502570	419465	290719
United Kingdom	418376	416997	457426	430849	254548
Japan	480388	427056	498624	465387	253653
Romania	345714	356142	394413	333538	252240
Korea, Republic of	384221	351511	404011	360690	248771
Viet Nam	206277	233085	317425	317294	230182
Turkey	241472	272938	285117	279641	204270

PAK EXPORT FIGURES (5 YEARS)

Source: Trade Map

(USD Thousands)

Code	Product label	Exported value in 2016	Exported value in 2017	Exported value in 2018	Exported value in 2019	Exported value in 2020
'5109	Yarn of wool or fine animal hair, put up for retail sale	37	46	179	445	746
'5102	Fine or coarse animal hair, neither carded nor combed (excluding wool, hair and bristles used ...	486	457	666	780	676
'5101	Wool, neither carded nor combed	1961	918	1952	484	423
'5103	Waste of wool or of fine or coarse animal hair, incl. yarn waste (excluding garneted stock, ...	4036	2973	2968	801	254
'5105	Wool and fine or coarse animal hair, carded or combed, incl. combed wool in fragments	38	0	18	160	142
'5107	Yarn of combed wool (excluding that put up for retail sale)	1	0	3	0	7
'5111	Woven fabrics of carded wool or of carded fine animal hair (excluding fabrics for technical	54	57	43	19	7

Main Markets:

(USD Thousands)

Importers	Exported value in 2016	Exported value in 2017	Exported value in 2018	Exported value in 2019	Exported value in 2020
World	6795	4624	6098	2743	2261
Afghanistan	72	46	195	458	746
United Arab Emirates	8	53	152	601	515
China	259	150	550	435	497
United States of America	314	236	286	93	126
United Kingdom	602	154	20	51	83
Tunisia	0	0	0	3	81
Saudi Arabia	47	84	56	82	75
Germany	163	73	33	26	31
Indonesia	56	0	41	71	27
Lithuania	191	84	116	50	22

Source: Trade Map



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